EXITPACK

External Share Pack

Ridgeview Facility Services, LLC

Standardized financial packaging summary for controlled sale-process discussion

Prepared by FirmLedge | March 2026 | Confidential

Basis & Scope

Accounting Basis

Accrual

Per management financial statements

Source Data

Management reports & ledger exports

Plus selected supporting schedules

Intended Use

Preliminary buyer, broker, and lender discussion

Packaging document, not a diligence substitute

Limitations

Figures recast for readability

May omit account-level detail and final true-ups

Adjustments and notes reflect management representations and the support available at time of preparation.

Illustrative sample — Synthetic company and figures

Historical Operating Summary & Adjusted EBITDA

Ridgeview Facility Services, LLC | US$ in 000s | FY 2022 – LTM Nov-25

Ridgeview Facility Services, LLC

Historical Operating Summary & Adjusted EBITDA | US$ in 000s

SAMPLE — Synthetic example for illustration only

Historical Operating Summary

	FY 2022	FY 2023	FY 2024	YTD Nov-25	LTM Nov-25
Total Revenue	**$15,275**	**$16,398**	**$14,946**	**$16,448**	**$15,083**
% Growth		*7.4%*	*(8.9%)*	*10.0%*	*(8.3%)*
(-) Total COGS	(10,383)	(11,029)	(9,948)	(10,947)	(10,046)
COGS % of Revenue	*68.0%*	*67.3%*	*66.6%*	*66.6%*	*66.6%*
Gross Profit	**$4,892**	**$5,369**	**$4,999**	**$5,501**	**$5,037**
Gross Margin	*32.0%*	*32.7%*	*33.4%*	*33.4%*	*33.4%*
(-) Operating Expenses (Excl. D&A)	(4,564)	(4,542)	(4,526)	(4,997)	(4,594)
Opex % of Revenue	*29.9%*	*27.7%*	*30.3%*	*30.4%*	*30.5%*
EBITDA	**$328**	**$827**	**$472**	**$504**	**$443**
EBITDA Margin	*2.1%*	*5.0%*	*3.2%*	*3.1%*	*2.9%*

EBITDA Adjustments

	FY 2022	FY 2023	FY 2024	YTD Nov-25	LTM Nov-25
Reported EBITDA	**$132**	**$813**	**$459**	**$505**	**$463**
(+/-) Reclassifications	196	(5)	(20)	(22)	(20)
Reclassified EBITDA	**$328**	**$807**	**$439**	**$483**	**$443**
Unreported Customer Discounts	(15)	(10)	(12)	(6)	–
Other Revenue Adjustments	–	–	–	–	–
Unreported COGS Vendor Discounts	5	10	15	12	–
Other COGS Adjustments	–	–	–	–	–
Owner Comp / Personal Expenses	10	20	30	15	–
Other Opex Adjustments	–	–	–	–	–
Adjusted EBITDA	**$328**	**$827**	**$472**	**$504**	**$443**
Adj. EBITDA Margin	*2.1%*	*5.0%*	*3.2%*	*3.1%*	*2.9%*
Total Adjustments % of Revenue	*–*	*0.1%*	*0.2%*	*0.1%*	*–*

Balance Sheet Summary, Working Capital & Cash Conversion

Ridgeview Facility Services, LLC | US$ in 000s | FY 2022 – As of Nov-25

Ridgeview Facility Services, LLC

Balance Sheet Summary, Working Capital & Cash Conversion | US$ in 000s

SAMPLE — Synthetic example for illustration only

Selected Balance Sheet

	FY 2022	FY 2023	FY 2024	As of Nov-25
Current Assets				
Cash & Equivalents	380	115	302	333
Accounts Receivable	588	778	781	859
Inventory	1,036	1,168	816	898
Prepaid & Other	25	12	15	17
Total Current Assets	**$2,028**	**$2,072**	**$1,915**	**$2,106**
Net Fixed Assets	1,596	2,064	2,111	2,322
Other Assets (net)	(89)	(487)	(520)	(572)
Total Assets	**$3,536**	**$3,649**	**$3,506**	**$3,856**
Current Liabilities				
Accounts Payable	451	311	189	208
Credit Cards & Other	81	61	72	79
Total Current Liabilities	**$533**	**$372**	**$261**	**$287**
Long-Term Debt	2,265	2,362	2,196	2,415
Total Liabilities	**$2,797**	**$2,734**	**$2,457**	**$2,702**
Shareholders' Equity	738	915	1,049	1,154
Total Liabilities & Equity	**$3,536**	**$3,649**	**$3,506**	**$3,856**

Net Operating Working Capital

	FY 2022	FY 2023	FY 2024	As of Nov-25
Net Working Capital	**$1,091**	**$1,428**	**$555**	**$611**
NWC % of Revenue	*7.1%*	*8.7%*	*3.7%*	*3.7%*
Change in NWC		*337*	*(873)*	

Note: NWC total is derived from trade-level classifications in the working tabs. Component detail is omitted due to mapping limitations in select periods.

Free Cash Flow Proxy

	FY 2023	FY 2023	FY 2024	FY 2024	FY 2024
EBITDA	**$328**	**$827**	**$472**	**$504**	**$443**
(+/-) Changes in Working Capital	(1,091)	(337)	873	(56)	611
(-) Est. Capex / Disposals	–	(468)	(47)	(211)	–
Free Cash Flow	**($764)**	**$23**	**$1,298**	**$238**	**$1,054**
FCF Conversion %	*(233.2%)*	*2.8%*	*274.7%*	*47.1%*	*237.8%*
FCF % of Revenue	*(5.0%)*	*0.1%*	*8.7%*	*1.4%*	*7.0%*

Adjustment Detail & Evidence Summary

Ridgeview Facility Services, LLC | US$ in 000s | FY 2022 – LTM Nov-25

Strong Clean, likely usable | Light Needs follow-up | None Limited support

Ridgeview Facility Services, LLC

Adjustment Detail & Evidence Summary | US$ in 000s

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EBITDA Add-Back Detail & Support Status

Adjustment	Category	FY 2022	FY 2023	FY 2024	YTD Nov-25	LTM Nov-25	Evidence	Key Buyer Question
Unreported customer discount	Revenue	(15)	(10)	(12)	(6)	–	Light	Can buyer verify discount amounts against customer records?
Other revenue adjustments	Revenue	–	–	–	–	–	—	—
Unreported COGS vendor disc	COGS	5	10	15	12	–	Light	Are vendor discounts documented and recurring?
Other COGS adjustments	COGS	–	–	–	–	–	—	—
Owner comp / personal expens	Opex	10	20	30	15	–	Strong	What replacement comp level should a buyer assume?
Other opex adjustments	Opex	–	–	–	–	–	—	—
Total Adjustments		**–**	**$20**	**$33**	**$21**	**–**		
Cross-check: ties to EBITDA bridge		*–*	*20*	*33*	*21*	*–*		

Key Observations

- Owner compensation is the largest adjustment and carries Strong documentary support.
- Revenue and COGS adjustments are modest relative to total revenue (0.1–0.2% of sales).
- Total adjustments range from $20–$33K annually, adding approximately 0.1–0.2% to EBITDA margin.
- Select items classified as Light would benefit from additional supporting documentation in diligence.

Limitations & Notes

- This summary reflects management-provided information only; no independent verification has been performed.
- Evidence classifications are based on documents available at time of packaging and may change with additional diligence.
- Items classified as Light or None should be expected to draw scrutiny during buyer due diligence.

E X I T P A C K

Financial Summary

Ridgeview Facility Services, LLC | March 2026

Key Takeaways

- Revenue stable at $15–16M across the review period with manageable year-over-year variation.
- Adjusted EBITDA averaged ~$540K over FY 2022–2024; FY 2023 was a high-water mark at $827K.
- EBITDA adjustments are modest ($20–33K/year), predominantly owner compensation with Strong documentary support.
- Light-asset balance sheet (~$3.9M total assets). NWC compressed from $1.4M to $0.6M since FY 2023.
- FCF proxy turned positive in FY 2024 at $1.3M, driven by working capital release and contained capex.

Likely Buyer Follow-Up Items

- Owner compensation — verify replacement cost and confirm supporting documentation.
- Customer discount adjustments — assess recurrence and normalized revenue impact.
- Working capital compression — determine whether the NWC decline is structural or timing-driven.
- Capex and maintenance — confirm deferred maintenance exposure and forward capital needs.
- Vendor discount support — obtain additional documentation for COGS adjustments classified as Light.